

**(I) (a) Statement Showing Shareholding Pattern :**

Name of the Company		MULTIPLUS HOLDINGS LTD.						
Script Code : 505594		Quarter ended : 31st Mar 2012.						
Category Code	Category of Shareholder	No. of Shareholders	Total number of Shares	Number of shares held in dematerialized form	Total Shareholding as a percentage of total number of Shares		Shares Pledge or otherwise encumbered	
					As a percentage of (A + B)	As a percentage of (A+B+C)	No of Shares	As a percentage (IX=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX=(VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group2</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/Hindu Undivided Family	2	750000	750000	39.89362	39.89362	0	0.00
(b)	Central/State Government	-	-	-	-	-	-	-
(c)	Bodies Corporate	-	-	-	-	-	-	-
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Other (specify)-Other Directors	-	-	-	-	-	-	-
	<b>Sub-Total (A) (1)</b>	<b>2</b>	<b>750000</b>	<b>750000</b>	<b>39.89362</b>	<b>39.89362</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident individuals/ Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-	-	-
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00000</b>	<b>0.00000</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>2</b>	<b>750000</b>	<b>750000</b>	<b>39.89362</b>	<b>39.89362</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public Shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/UTI	-	-	-	-	-	-	-
(b)	Financial Institutions / Banks	-	-	-	-	-	-	-
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-	-
(f)	Foreign Institutional Investors	-	-	-	-	-	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Any Other (specify)	-	-	-	-	-	-	-
	<b>Sub – Total (B)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00000</b>	<b>0.00000</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Non-Institutions</b>							
(a)	Bodies Corporate	23	730000	730000	38.8298	38.8298	0	0.00
(b)	Individuals – i. Individual Shareholders holding nominal share capital upto Rs.1 lakh. ii. Individual Shareholders holding nominal share capital in excess of Rs.1 lakh	89 10	215100 184900	191150 184900	11.4415 9.8351	11.4415 9.8351	0 0	0.00 0.00
(c)	Any Other specify-							
	<b>Sub-Total (B)(2)</b>	<b>122</b>	<b>1130000</b>	<b>1106050</b>	<b>60.10638</b>	<b>60.10638</b>	<b>0</b>	<b>0.00</b>
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>122</b>	<b>1130000</b>	<b>1106050</b>	<b>60.10638</b>	<b>60.10638</b>	<b>0</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>124</b>	<b>1880000</b>	<b>1856050</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
<b>1</b>	<b>Promoter &amp; Promoter Group</b>							
(a)	Promoter & Promoter Group	-	-	-	-	-	-	-
<b>2</b>	<b>Public</b>							
(a)	Public	-	-	-	-	-	-	-
	<b>Sub – Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>124</b>	<b>1880000</b>	<b>1856050</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>

**(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

Sr. No.	Name of the Shareholder	Details of Shares held		Encumbered Shares *			Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A+B+C)	No.	As a percentage	As a % of grand total (A) + (B) + (C) of sub clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III) *100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Mr.Jignesh Ramniklal.Sheth	386500	20.55851	0	0.00	0.00	0	0.00	0	0.00	0.00
2	Mrs. Krishna Jignesh. Sheth	363500	19.33511	0	0.00	0.00	0	0.00	0	0.00	0.00
<b>Total</b>		<b>750000</b>	<b>39.89362</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

(\*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

**(I) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the Shareholder	Number of Shares held	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above]	Details of warrants		Details of convertible securities		Total Shares ( including underlying shares assuming full conversion of warrants and convertible securities ) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Parvati Minerals Private Limited	80000	4.25532	0	0	0	0	0
2	Shreeji Broking Private Limited	80000	4.25532	0	0	0	0	0
3	Sannidhya Tradelink Private Limited	80000	4.25532	0	0	0	0	0
4	Shanti Tradelink Private Limited	80000	4.25532	0	0	0	0	0
5	Girish Metals Private Limited	80000	4.25532	0	0	0	0	0
6	Shankheshwar Metals Private Limited	80000	4.25532	0	0	0	0	0
7	Shalibhadra Steel Private Limited	80000	4.25532	0	0	0	0	0
8	Pratik Minerals Private Limited	80000	4.25532	0	0	0	0	0
9	Shah Realcom Private Limited	39000	2.07447	0	0	0	0	0
<b>TOTAL</b>		<b>679000</b>	<b>36.1170</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company.**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of Shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}	Details of warrants		Details of convertible securities		Total Shares ( including underlying shares assuming full conversion of warrants and convertible securities ) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
		0	0	0	0	0	0	0
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

**(I) (d) Statement showing details of locked-in-shares**

Sr. No.	Name of the Shareholder	Number of locked-in Shares	Locked-in Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Krishna Jignesh Sheth	183000	9.73
2	Jignesh Ramniklal Sheth	193000	10.27
<b>TOTAL</b>		<b>376000</b>	<b>20.00</b>

**(II)(a) Statement showing details of Depository Receipt (DRs)**

Sr No	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
<b>NIL</b>				

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by “promoter/promoter group” are in excess of 1% of the total number of shares.**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
<b>NIL</b>				

<b>(I)(a) Statement showing Shareholding Pattern</b>			
<b>Name of the Company: MULTIPLUS HOLDINGS LIMITED</b>			
<b>Scrip Code, Name of the scrip, class of security:- 505594 , MULTIPLUS HOLDINGS LTD</b>			
<b>Quarter ended: 31 st March, 2012</b>			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by Promoter/ Promoter Group	0	0	0
Held by Public	0	0	0
<b>Total – D</b>	<b>0</b>	<b>0</b>	<b>0</b>
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by Promoter/ Promoter Group	0	0	0
Held by Public	0	0	0
<b>Total – E</b>	<b>0</b>	<b>0</b>	<b>0</b>
Warrants:-	No. of warrants	As a % of total no. of warrant	As a % of total no. of shares of the Company, assuming full conversion of Warrants
Held by Promoter/ Promoter Group	0	0	0
Held by Public	0	0	0
<b>Total – F</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>	<b>1880000</b>		<b>100</b>