

**(I) (a) Statement Showing Shareholding Pattern :**

Name of the Company		MULTIPLUS HOLDINGS LTD.						
Script Code : 505594		Quarter ended : 30th September 2012.						
Category Code	Category of Shareholder	No. of Shareholders	Total number of Shares	Number of shares held in dematerialized form	Total Shareholding as a percentage of total number of Shares		Shares Pledge or otherwise encumbered	
					As a percentage of (A + B)	As a percentage of (A+B+C)	No of Shares	As a percentage (IX=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group2</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/Hindu Undivided Family	2	750000	750000	39.89362	39.89362	0	0.00
(b)	Central/State Government	-	-	-	-	-	-	-
(c)	Bodies Corporate	-	-	-	-	-	-	-
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Other (specify)-Other Directors	-	-	-	-	-	-	-
	<b>Sub-Total (A) (1)</b>	<b>2</b>	<b>750000</b>	<b>750000</b>	<b>39.89362</b>	<b>39.89362</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident individuals/ Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-	-	-
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00000</b>	<b>0.00000</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>2</b>	<b>750000</b>	<b>750000</b>	<b>39.89362</b>	<b>39.89362</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public Shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/UTI	-	-	-	-	-	-	-
(b)	Financial Institutions / Banks	-	-	-	-	-	-	-
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-	-
(f)	Foreign Institutional Investors	-	-	-	-	-	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Any Other (specify)	-	-	-	-	-	-	-
	<b>Sub – Total (B)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00000</b>	<b>0.00000</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Non-Institutions</b>							
(a)	Bodies Corporate	21	650000	650000	34.5745	34.5745	0	0.00
(b)	Individuals –							
	i. Individual Shareholders holding nominal share capital upto Rs.1 lakh.	109	191100	167150	10.1649	10.1649	0	0.00
	ii. Individual Shareholders holding nominal share capital in excess of Rs.1 lakh	16	288900	288900	15.3670	15.3670	0	0.00
(c)	Any Other specify-							
	<b>Sub-Total (B)(2)</b>	<b>146</b>	<b>1130000</b>	<b>1106050</b>	<b>60.10638</b>	<b>60.10638</b>	<b>0</b>	<b>0.00</b>
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>146</b>	<b>1130000</b>	<b>1106050</b>	<b>60.10638</b>	<b>60.10638</b>	<b>0</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>148</b>	<b>1880000</b>	<b>1856050</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
<b>1</b>	<b>Promoter &amp; Promoter Group</b>							
		-	-	-	-	-	-	-
<b>2</b>	<b>Public</b>							
		-	-	-	-	-	-	-
	<b>Sub – Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>148</b>	<b>1880000</b>	<b>1856050</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>

**(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

Sr. No.	Name of the Shareholder	Details of Shares held		Encumbered Shares *			Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A+B+C)	No.	As a percentage	As a % of grand total (A) + (B) + (C) of sub clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Mr. Jignesh Ramniklal. Sheth	386500	20.55851	0	0.00	0.00	0	0.00	0	0.00	0.00
2	Mrs. Krishna Jignesh. Sheth	363500	19.33511	0	0.00	0.00	0	0.00	0	0.00	0.00
<b>Total</b>		<b>750000</b>	<b>39.89362</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

(\* The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

**(I) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the Shareholder	Number of Shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}	Details of warrants		Details of convertible securities		Total Shares ( including underlying shares assuming full conversion of warrants and convertible securities ) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Parvati Minerals Private Limited	80000	4.25532	0	0	0	0	0
2	Shreeji Broking Private Limited	80000	4.25532	0	0	0	0	0
3	Sannidhya Tradelink Private Limited	80000	4.25532	0	0	0	0	0
4	Shanti Tradelink Private Limited	80000	4.25532	0	0	0	0	0
5	Shankheshwar Metals Private Limited	80000	4.25532	0	0	0	0	0
6	Shalibhadra Steel Private Limited	80000	4.25532	0	0	0	0	0
7	Pratik Minerals Private Limited	80000	4.25532	0	0	0	0	0
8	Shah Realcom Private Limited	39000	2.07447	0	0	0	0	0
<b>TOTAL</b>		<b>599000</b>	<b>31.8617</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company.**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of Shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}	Details of warrants		Details of convertible securities		Total Shares ( including underlying shares assuming full conversion of warrants and convertible securities ) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
		0	0	0	0	0	0	0
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

**(I) (d) Statement showing details of locked-in-shares**

Sr. No.	Name of the Shareholder	Number of locked-in Shares	Locked-in Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Krishna Jignesh Sheth	183000	9.73
2	Jignesh Ramniklal Sheth	193000	10.27
<b>TOTAL</b>		<b>376000</b>	<b>20.00</b>

**(II)(a) Statement showing details of Depository Receipt (DRs)**

Sr No	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
<b>NIL</b>				

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by “promoter/promoter group” are in excess of 1% of the total number of shares.**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
<b>NIL</b>				

<b>(D)(a) Statement showing Shareholding Pattern</b>			
<b>Name of the Company: MULTIPLUS HOLDINGS LIMITED</b>			
<b>Scrip Code, Name of the scrip, class of security:- 505594 , MULTIPLUS HOLDINGS LTD</b>			
<b>Quarter ended: 30th September, 2012.</b>			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company</b>
Held by Promoter/ Promoter Group	N.A	N.A	N.A
Held by Public	N.A	N.A	N.A
<b>Total – D</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of the convertible securities</b>
Held by Promoter/ Promoter Group	N.A	N.A	N.A
Held by Public	N.A	N.A	N.A
<b>Total – E</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrant</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of Warrants</b>
Held by Promoter/ Promoter Group	N.A	N.A	N.A
Held by Public	N.A	N.A	N.A
<b>Total – F</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>	<b>1880000</b>		<b>100</b>