(I) (a) <u>Statement Showing Shareholding Pattern:</u>

Name of the Company	MULTIPLUS HOLDINGS LTD.
Script Code: 505594	Quarter ended: 30th June 2014

Category Code	Category of Shareholder	No. of Shareholders	Total number of Shares	Number of shares held in dematerialized form	Total Share a percen total numbe	tage of		Pledge or otherwise encumbered
					As a percentage of (A + B)	As a percentage of (A+B+C)	No of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX=(VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group2							
1	Indian							
(a)	Individuals/Hindu Undivided Family	2	935500	935500	49.7606	49.7606	0	0.00
(b)	Central/State Government	-	-	-	-	-	-	-
(c)	Bodies Corporate	-	-	-	-	-	-	-
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Other (specify)-Other Directors	-	-	-	-	-	-	-
	Sub-Total (A) (1)	2	935500	935500	49.7606	49.7606	0	0.00
2	Foreign	-	-	-	-	-	-	-
(a)	Individuals (Non-Resident individuals/ Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)		-	-	-	=	-	-	-
(d)	Any Other (specify)	-	-	-	=	-	-	•
	Sub-Total (A)(2)	0	0	0	0.00000	0.00000	0	0.00
	Total Shareholding of Promoter and Promoter Group $(A) = (A)(1)+(A)(2)$	2	935500	935500	49.7606	49.7606	0	0.00
(B)	Public Shareholding							
1	Institutions	-	-	-	-	-	-	-
(a)	Mutual Funds/UTI	-	-	-	-	-	-	-
(b)	Financial Institutions / Banks	-	-	-	-	-	-	-
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
	Venture Capital Funds	-	-	-	-	-	-	-
	Insurance Companies	-	-	-	-	-	-	-
	Foreign Institutional Investors	-	-	-	-	-	-	-
	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Any Other (specify)	-	-	-	-	-	-	-
	Sub – Total (B)(1)	0	0	0	0.00000	0.00000	0	0.00
2	Non-Institutions							
(a)	Bodies Corporate	20	464500	350800	24.7075	19.5904	0	0.00
(b)	Individuals – i. Individual Shareholders holding nominal share capital upto Rs.1 lakh.	109	191100	167150	10.1649	10.1649	0	0.00
	ii. Individual Shareholders holding nominal share capital in excess of Rs.1 lakh	16	288900	288900	15.3670	20.4840	0	0.00
(c)	Any Other specify-							
	Sub-Total (B)(2)	145	944500	806850	50.2394	50.2394	0	0.00
	Total Public Shareholding (B)= (B)(1)+(B)(2)	145	944500	806850	50.2394	50.2394	0	0.00
	TOTAL (A)+(B)	147	1880000	1742350	100.00	100.00	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter & Promoter Group	-	-	-	-		-	-
2	Public	-	-	-	-		-	-
	Sub – Total (C)	0	0	0	0.00	0.00	0	0.00
	GRAND TOTAL (A)+(B)+(C)	147	1880000	1742350	100.00	100.00	0	0.00

(I) (b) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"</u>

Sr. No.	Name of the Shareholder		Shares held		Encumbered S		Details of		Details Convert Securi	ible ties	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A+B+C)	No.	As a percenta ge	As a % of grand total (A) + (B) + (C) of sub clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertib le securities held	As a % total numb er of conve rtible securi ties of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/ (III) *100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Mr.Jignesh Ramniklal.Sheth	466500	24.8138	0	0.00	0.00	0	0.00	0	0.00	0.00
2	Mrs. Krishna Jignesh. Sheth	469000	24.9468	0	0.00	0.00	0	0.00	0	0.00	0.00
	Total	935500	49.7606	0	0.00	0.00	0	0.00	0	0.00	0.00

^(*) The term "encumberence" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

$(I)\ (c)\ (i)\ Statement\ showing\ holding\ of\ securities\ (including\ shares,\ warrants,\ convertible\ securities)\ of\ persons\ belonging\ to\ the\ category\ "Public"\ and\ holding\ more\ than\ 1\%\ of\ the\ total\ number\ of\ shares$

Sr. No.	Name of the Shareholder	Number of Shares held	Shares as a percentage of total number of		ils of rants	Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share
			shares {i.e., Grand Total			secu	ines	capital
			(A)+(B)+(C)					
			indicated in	Numb	As a	Numb	%	
			Statement at para (I) (a) above}	er of warra	% total	er of conve	w.r.t total	
			(1) (1) 100 (0)	nts	numb	rtible	numb	
				held	er of warra	securit ies	er of conve	
					nts of	held	rtible	
					the		securit	
					same class		ies of the	
					Class		same	
							class	
1	Sannidhya Tradelink Private Limited	80000	4.2553	0	0	0	0	0
2	Shreeji Broking Private Limited	80000	4.2553	0	0	0	0	0
3	Twist Barter Private Limited	80000	4.2553	0	0	0	0	0
4	Shankheshwar Metals Private Limited	80000	4.2553	0	0	0	0	0
5	Shalibhadra Steel Private Limited	57500	3.0585	0	0	0	0	0
	TOTAL	377500	20.0798	0	0.00	0	0.00	0.00

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company.

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of Shares		Shares percentage of total number of shares (i.e., Grand Total (A)+(B)+(C)		thares percentage of total number of shares {i.e., Grand Total (A)+(B)+(C)	warrants s				Details of convertible securities				Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			indicated in Statement at para (I) (a) above}	Numb er of warra nts	As a % total numb er of warra nts of the same class	Numb er of conve rtible securit ies held	% w.r.t total number of convertible securities of the same class								
		0	0	0	0	0	0	0							
	TOTAL	0	0.00	0	0.00	0	0.00	0.00							

(I) (d) Statement showing details of locked-in-shares

Sr. No.	Name of the Shareholder	Number of locked-in	Locked-in Shares as a percentage of total number of shares {i.e.,		
		Shares	Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a)		
			above}		
_					
TOTAL					

(II)(a) Statement showing details of Depository Receipt (DRs)

Sr	Type of outstanding	Number of	Number of shares	Shares underlying outstanding DRs as a percentage of total number					
No	DR (ADRs, GDRs,	outstanding	underlying	of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at					
	SDRs, etc.)	DRs	outstanding DRs	para (I)(a) above}					
				• • • • • • • • • • • • • • • • • • • •					
-									
	NIL								

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares.

Sr. No	Name of the DR Holder	31	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}				
	NIL							

(I)(a) Statement showing Shareholding Pattern										
Name of the Company: MULTIPLUS HOLDINGS LIMITED										
-	Scrip Code, Name of the scrip, class of security:- 505594, MULTIPLUS HOLDINGS LTD									
Quarter ended: 30th June, 2014										
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company							
Held by Promoter/ Promoter Group	0	0	0							
Held by Public	0	0	0							
Total – D	NIL	NIL	NIL							
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities							
Held by Promoter/ Promoter Group	0	0	0							
Held by Public	0	0	0							
Total – E	NIL	NIL	NIL							
Warrants:-	No. of warrants	As a % of total no. of warrant	As a % of total no. of shares of the Company, assuming full conversion of Warrants							
Held by Promoter/ Promoter Group	0	0	0							
Held by Public	0	0	0							
Total – F	NIL	NIL	NIL							
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	1880000		100							