

**(I) (a) Statement Showing Shareholding Pattern :**

Name of the Company		MULTIPLUS HOLDINGS LTD.						
Script Code : 505594		Quarter ended : 31st Dec 2011						
Category Code	Category of Shareholder	No. of Shareholders	Total number of Shares	Number of shares held in dematerialized form	Total Shareholding as a percentage of total number of Shares		Shares Pledge or otherwise encumbered	
					As a percentage of (A + B)	As a percentage of (A + B+C)	No of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
<b>(A)</b>	Shareholding of Promoter and Promoter Group							
<b>1</b>	Indian							
(a)	Individuals/Hindu Undivided Family	2	750000	750000	39.89362	39.89362	0	0.00
(b)	Central/State Government	-	-	-	-	-	-	-
(c)	Bodies Corporate	-	-	-	-	-	-	-
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Other (specify)-Other Directors	-	-	-	-	-	-	-
	Sub-Total (A) (1)	<b>2</b>	<b>750000</b>	<b>750000</b>	<b>39.89362</b>	<b>39.89362</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	Foreign	-	-	-	-	-	-	-
(a)	Individuals (Non-Resident individuals/ Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	<b>2</b>	<b>750000</b>	<b>750000</b>	<b>39.89362</b>	<b>39.89362</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	Public Shareholding							
<b>1</b>	Institutions	-	-	-	-	-	-	-
(a)	Mutual Funds/UTI	-	-	-	-	-	-	-
(b)	Financial Institutions / Banks	-	-	-	-	-	-	-
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-	-
(f)	Foreign Institutional Investors	-	-	-	-	-	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Any Other (specify)	-	-	-	-	-	-	-
	Sub - Total (B)(1)	-	-	-	-	-	-	-
<b>2</b>	Non-Institutions							
(a)	Bodies Corporate	23	855000	855000	45.47872	45.47872	0	0.00
(b)	Individuals – i. Individual Shareholders holding nominal share capital upto Rs.1 lakh. ii. Individual Shareholders holding nominal share capital in excess of Rs.1 lakh	99	275000	251050	14.62766	14.62766	0	0.00
(c)	Any Other specify-							
	Sub-Total (B)(2)	122	1130000	1106050	60.10638	60.10638	0	0.00
	Total Public Shareholding (B)= (B)(1)+(B)(2)	<b>122</b>	<b>1130000</b>	<b>1106050</b>	<b>60.10638</b>	<b>60.10638</b>	<b>0</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>124</b>	<b>1880000</b>	<b>1856050</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>
<b>(C)</b>	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	-	-	-	-
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>124</b>	<b>1880000</b>	<b>1856050</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>

**(I) (b) Statement showing Shareholding of persons belonging to the category “ Promoter and Promoter Group”**

Sr. No.	Name of the Shareholder	Total Shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A+B+C)	Number	As a percentage	As a % of grand Total (A)+(B)+(C) of sub-clause (I)(a)(VII)
(I)	(II)	(III)	(IV)	(V)	VI)=(V)/(III)*100	(VII)
1	Mr.Jignesh Ramniklal.Sheth	386500	20.55851	0	0.00	0.00
2	Mrs. Krishna Jignesh. Sheth	363500	19.33511	0	0.00	0.00
<b>Total</b>		<b>750000</b>	<b>39.89362</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

**(I) (c) Statement showing Shareholding of persons belonging to the category “ Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the Shareholder	Number of Shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}
1	Parvati Minerals Private Limited	80000	4.25532
2	Shreeji Broking Private Limited	80000	4.25532
3	Sannidhya Tradelink Private Limited	80000	4.25532
4	Shanti Tradelink Private Limited	80000	4.25532
5	Girish Metals Private Limited	80000	4.25532
6	Shankheshwar Metals Private Limited	80000	4.25532
7	Shalibhadra Steel Private Limited	80000	4.25532
8	Pratik Minerals Private Limited	80000	4.25532
9	Corporate Stock Broking Private Limited	80000	4.25532
10	Shah Realcom Private Limited	39000	2.07447
11	Corporate Commodity Brokers Private Limited	80000	4.25532
<b>TOTAL</b>		<b>839000</b>	<b>44.62766</b>

**(I) (d) Statement showing details of locked-in-shares**

Sr. No.	Name of the Shareholder	Category of Shareholders (Promoter / Public)	Number of locked-in Shares	Locked-in Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Krishna Jignesh Sheth	Promoters	183000	9.73
2	Jignesh Ramniklal Sheth	Promoters	193000	10.27
<b>TOTAL</b>			<b>376000</b>	<b>20.00</b>

**(II)(a) Statement showing details of Depository Receipt (DRs)**

Sr No	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
<b>NIL</b>				

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares.**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
<b>NIL</b>				

<b>(I)(a) Statement showing Shareholding Pattern</b>			
<b>Name of the Company: MULTIPLUS HOLDINGS LIMITED</b>			
<b>Scrip Code, Name of the scrip, class of security:- 505594 , MULTIPLUS HOLDINGS LTD</b>			
<b>Quarter ended: 31 st December, 2011</b>			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by Promoter/ Promoter Group	N.A	N.A	N.A
Held by Public	N.A	N.A	N.A
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by Promoter/ Promoter Group	N.A	N.A	N.A
Held by Public	N.A	N.A	N.A
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
Warrants:-	No. of warrants	As a % of total no. of warrant	As a % of total no. of shares of the Company, assuming full conversion of Warrants
Held by Promoter/ Promoter Group	N.A	N.A	N.A
Held by Public	N.A	N.A	N.A
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>	<b>1880000</b>		<b>100</b>