

(I) (a) Statement Showing Shareholding Pattern :

| Name of the Company | | MULTIPLUS HOLDINGS LTD. | | | | | | |
|----------------------|---|--|------------------------|--|--|------------------------------|---------------------------------------|----------------------|
| Script Code : 505594 | | Quarter ended : 30TH JUNE 2011 | | | | | | |
| Category Code | Category of Shareholder | No. of Shareholders | Total number of Shares | Number of shares held in dematerialized form | Total Shareholding as a percentage of total number of Shares | | Shares Pledge or otherwise encumbered | |
| | | | | | As a percentage of (A + B) | As a percentage of (A + B+C) | No of Shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 2 | 750000 | 750000 | 39.89362 | 39.89362 | 0 | 0.00 |
| (b) | Central/State Government | - | - | - | - | - | - | - |
| (c) | Bodies Corporate | - | - | - | - | - | - | - |
| (d) | Financial Institutions/ Banks | - | - | - | - | - | - | - |
| (e) | Any Other (specify)-Other Directors | - | - | - | - | - | - | - |
| | Sub-Total (A) (1) | 2 | 750000 | 750000 | 39.89362 | 39.89362 | 0 | 0.00 |
| 2 | Foreign | - | - | - | - | - | - | - |
| (a) | Individuals (Non-Resident individuals/ Foreign Individuals) | - | - | - | - | - | - | - |
| (b) | Bodies Corporate | - | - | - | - | - | - | - |
| (c) | Institutions | - | - | - | - | - | - | - |
| (d) | Any Other (specify) | - | - | - | - | - | - | - |
| | Sub-Total (A)(2) | - | - | - | - | - | - | - |
| | Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2) | 2 | 750000 | 750000 | 39.89362 | 39.89362 | 0 | 0.00 |
| (B) | Public Shareholding | | | | | | | |
| 1 | Institutions | - | - | - | - | - | - | - |
| (a) | Mutual Funds/UTI | - | - | - | - | - | - | - |
| (b) | Financial Institutions / Banks | - | - | - | - | - | - | - |
| (c) | Central Government/ State Government(s) | - | - | - | - | - | - | - |
| (d) | Venture Capital Funds | - | - | - | - | - | - | - |
| (e) | Insurance Companies | - | - | - | - | - | - | - |
| (f) | Foreign Institutional Investors | - | - | - | - | - | - | - |
| (g) | Foreign Venture Capital Investors | - | - | - | - | - | - | - |
| (h) | Any Other (specify) | - | - | - | - | - | - | - |
| | Sub - Total (B)(1) | - | - | - | - | - | - | - |
| 2 | Non-Institutions | | | | | | | |
| (a) | Bodies Corporate | 23 | 855000 | 855000 | 45.47872 | 45.47872 | 0 | 0.00 |
| (b) | Individuals – i. Individual Shareholders holding nominal share capital upto Rs.1 lakh. ii. Individual Shareholders holding nominal share capital in excess of Rs.1 lakh | 78 | 275000 | 251050 | 14.62766 | 14.62766 | 0 | 0.00 |
| (c) | Any Other specify- | | | | | | | |
| | Sub-Total (B)(2) | 101 | 1130000 | 1106050 | 60.10638 | 60.10638 | 0 | 0.00 |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 101 | 1130000 | 1106050 | 60.10638 | 60.10638 | 0 | 0.00 |
| | TOTAL (A)+(B) | 103 | 1880000 | 1856050 | 100.00 | 100.00 | 0 | 0.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | - | - | - | - | - | - | - |
| | GRAND TOTAL (A)+(B)+(C) | 103 | 1880000 | 1856050 | 100.00 | 100.00 | 0 | 0.00 |

(I) (b) Statement showing Shareholding of persons belonging to the category “ Promoter and Promoter Group”

| Sr. No. | Name of the Shareholder | Total Shares held | | Shares pledged or otherwise encumbered | | |
|--------------|-----------------------------|-------------------|-------------------------------|--|-------------------|---|
| | | Number | As a % of grand total (A+B+C) | Number | As a percentage | As a % of grand Total (A)+(B)+(C) of sub-clause (I)(a)(VII) |
| (I) | (II) | (III) | (IV) | (V) | VI)=(V)/(III)*100 | (VII) |
| 1 | Mr.Jignesh Ramniklal.Sheth | 386500 | 20.55851 | 0 | 0.00 | 0.00 |
| 2 | Mrs. Krishna Jignesh. Sheth | 363500 | 19.33511 | 0 | 0.00 | 0.00 |
| Total | | 750000 | 39.89362 | 0 | 0.00 | 0.00 |

(I) (c) Statement showing Shareholding of persons belonging to the category “ Public” and holding more than 1% of the total number of shares

| Sr. No. | Name of the Shareholder | Number of Shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above} |
|--------------|---|------------------|---|
| 1 | Parvati Minerals Private Limited | 80000 | 4.25532 |
| 2 | Shreeji Broking Private Limited | 80000 | 4.25532 |
| 3 | Sannidhya Tradelink Private Limited | 80000 | 4.25532 |
| 4 | Shanti Tradelink Private Limited | 80000 | 4.25532 |
| 5 | Girish Metals Private Limited | 80000 | 4.25532 |
| 6 | Shankheshwar Metals Private Limited | 80000 | 4.25532 |
| 7 | Shalibhadra Steel Private Limited | 80000 | 4.25532 |
| 8 | Pratik Minerals Private Limited | 80000 | 4.25532 |
| 9 | Corporate Stock Broking Private Limited | 80000 | 4.25532 |
| 10 | Shah Realcom Private Limited | 39000 | 2.07447 |
| 11 | Corporate Commodity Brokers Private Limited | 80000 | 4.25532 |
| TOTAL | | 839000 | 44.62766 |

(I) (d) Statement showing details of locked-in-shares

| Sr. No. | Name of the Shareholder | Category of Shareholders (Promoter / Public) | Number of locked-in Shares | Locked-in Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------|--|----------------------------|--|
| 1 | Krishna Jignesh Sheth | Promoters | 183000 | 9.73 |
| 2 | Jignesh Ramniklal Sheth | Promoters | 193000 | 10.27 |
| TOTAL | | | 376000 | 20.00 |

(II)(a) Statement showing details of Depository Receipt (DRs)

| Sr No | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|------------|---|---------------------------|---|---|
| NIL | | | | |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares.

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|------------|-----------------------|---|---|---|
| NIL | | | | |

| (D)(a) Statement showing Shareholding Pattern | | | |
|--|-------------------------------|---|--|
| Name of the Company: MULTIPLUS HOLDINGS LIMITED | | | |
| Scrip Code, Name of the scrip, class of security:- 505594 , MULTIPLUS HOLDINGS LTD | | | |
| Quarter ended: 30th June, 2011 | | | |
| | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company |
| Held by Promoter/ Promoter Group | N.A | N.A | N.A |
| Held by Public | N.A | N.A | N.A |
| Total | NIL | NIL | NIL |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the Company, assuming full conversion of the convertible securities |
| Held by Promoter/ Promoter Group | N.A | N.A | N.A |
| Held by Public | N.A | N.A | N.A |
| Total | NIL | NIL | NIL |
| Warrants:- | No. of warrants | As a % of total no. of warrant | As a % of total no. of shares of the Company, assuming full conversion of Warrants |
| Held by Promoter/ Promoter Group | N.A | N.A | N.A |
| Held by Public | N.A | N.A | N.A |
| Total | NIL | NIL | NIL |
| Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities | 1880000 | | 100 |